# Postgraduate Diploma in Private Wealth Advice (Cohort 4)

**Course Goes Live 1 September 2025**

**Welcome & Getting Started 4 September 2025 @ 13:00-14:30 (UK time)**

| 17-18 October 2025 | |
|---|---|
| **Masterclass 1: Family Business Advising<br>By Ken McCracken TBC** | Friday 13:00 - 17:00 (UK time) |
| **Masterclass 2: Strategic Risk Management for Leaders<br>By Jonathan Bowdler** | Saturday 09:00 - 13:00 (UK time) |

| 14-15 November 2025 | |
|---|---|
| **Masterclass 3: Digital Assets<br>By Leigh Sagar** | Friday 13:00 - 17:00 (UK time) |
| **Masterclass 4: Trust Disputes<br>By Toby Graham** | Saturday 09:00 - 13:00 (UK time) |

**Reflective Journal Draft Submission – 24 November 2025**

(Feedback due 5 January 2026)

| 5-6 December 2025 | |
|---|---|
| **Masterclass 5: Cross-Border Succession<br>By Michael Wells-Greco** | Friday 13:00 - 17:00 (UK time) |
| **Masterclass 6: Strategic Philanthropy<br>By Maya Prabhu** | Saturday 09:00 - 13:00 (UK time) |

**Assessment Preparation - 7 January 2026 (9:30-11:00 UK time)**

| 9-10 January 2026 | |
|---|---|
| **Masterclass 7: International Taxation & Information Exchange By John Shoemaker** | Friday 13:00 - 17:00 (UK time) |
| **Masterclass 8: Compliance for Trustees By Robin McGhee** | Saturday 09:00 - 13:00 (UK time) |

## Leadership and Strategy Sessions

| 6-7 February 2026 | |
|---|---|
| **Leadership and Judgement By Freek Vermeulen** | Friday 13:00 - 15:30 (UK time) |
| **Sales and Marketing By Katie King** | Saturday 09:00 - 11:30 (UK time) |

## Assessment Deadlines

**Reflective Journal Deadline –** 2 February 2026

1,000 – 1,500 words commentary per masterclass to include notes on the case study outcomes

**Oral Assessment** – Taking place weeks commencing 2 – 13 March 2026

**Results to be released on 17 April 2026**