

## Postgraduate Diploma in Private Wealth Advice (Cohort 4)

**Course Goes Live 1 September 2025**

**Welcome & Getting Started 4 September 2025 @ 13:00-14:30 (UK time)**

<b>10-11 October 2025</b>	
<b>Masterclass 1: Family Business Advising</b> By Ken McCracken TBC	Friday 13:00 - 17:00 (UK time)
<b>Masterclass 2: Strategic Risk Management for Leaders</b> By Jonathan Bowdler	Saturday 09:00 - 13:00 (UK time)

<b>14-15 November 2025</b>	
<b>Masterclass 3: Digital Assets</b> By Leigh Sagar	Friday 13:00 - 17:00 (UK time)
<b>Masterclass 4: Trust Disputes</b> By Toby Graham	Saturday 09:00 - 13:00 (UK time)

**Reflective Journal Draft Submission – 24 November 2025**

(Feedback due 5 January 2026)

<b>5-6 December 2025</b>	
<b>Masterclass 5: Cross-Border Succession</b> By Michael Wells-Greco	Friday 13:00 - 17:00 (UK time)
<b>Masterclass 6: Strategic Philanthropy</b> By Maya Prabhu	Saturday 09:00 - 13:00 (UK time)

**Assessment Preparation - 7 January 2026 (9:30-11:00 UK time)**

<b>9-10 January 2026</b>	
<b>Masterclass 7: International Taxation &amp; Information Exchange By John Shoemaker</b>	Friday 13:00 - 17:00 (UK time)
<b>Masterclass 8: Compliance for Trustees By Robin McGhee</b>	Saturday 09:00 - 13:00 (UK time)

### **Leadership and Strategy Sessions**

<b>6-7 February 2026</b>	
<b>Leadership and Judgement By Freek Vermeulen</b>	Friday 13:00 - 15:30 (UK time)
<b>Sales and Marketing By Katie King</b>	Saturday 09:00 - 11:30 (UK time)

### **Assessment Deadlines**

#### **Reflective Journal Deadline – 2 February 2026**

1,000 – 1,500 words commentary per masterclass to include notes on the case study outcomes

**Oral Assessment** – Taking place weeks commencing 2 – 13 March 2026

**Results to be released on 17 April 2026**